

**UKRAINE**

*[Official letterhead with the state national emblem]*

**Securities and Stock Market State Commission**

**CERTIFICATE**

**on share issue registration**

The Securities and Stock Market State Commission hereby certifies  
the issue of *shares* undertaken by

**PROCREDIT BANK, A PUBLIC JOINT-STOCK COMPANY**

*(Code in the State Register of Enterprises, Institutions and Organizations of Ukraine: 21677333)*

for the total amount of seventy one million three hundred thirty three thousand twenty eight hryvnias and sixty-nine kopecks

at par value of four hundred seventy-six hryvnias and seventy-nine kopecks

in a *book-entry* form

- of **ordinary registered shares**— N/A

- of one hundred forty nine thousand sixty eleven **registered preferential shares**

for the amount of seventy one million three hundred thirty three thousand twenty eight hryvnias and sixty-nine kopecks

has been entered into the General Registry of Securities Issues.

Interim Certificate on Share Issue Registration No. 473/1/10-T as of 30 June 2010 issued by the Securities and Stock Market State Commission is to be regarded as ceased to be in force.

Registration No.: 473/1/10

Dated of registration: 30 June 2010

Date of issue: 12 October 2010

Acting Interim Head of Corporate Relations Department

/Signature/

A. Papaika

*[Seal with an inscription:*

*For permissions and certificates State Securities and Stock Market Commission Ukraine]*